

December 15, 2005

**Press Release**

TonenGeneral Sekiyu K.K.  
(Code #: 5012 Tokyo Stock Exchange, First Section)  
Representative Director,  
Chairman and President  
G. W. Pruessing  
Contact:  
Public Affairs  
ExxonMobil Yugen Kaisha  
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**Results of Tender Offer for Acquisition of Own Shares**

The results of the tender offer for acquisition of the Company's own shares, in accordance with Article 211-3-1-2 of Commercial Code and its Articles of Incorporation by means of tender offer, are as follows;

1. Outline of the tender offer (disclosed on November 22, 2005)

- |  |   |
|--|---|
| (1) Company name of shares to be acquired: | TonenGeneral Sekiyu K. K.<br>8-15, Kohnan 1-Chome, Minato-ku, Tokyo |
| (2) Type of shares to be acquired:         | Common stock  |
| (3) Tender offer period:                   | From November 24, 2005<br>To December 14, 2005                      |
| (4) The unit purchase price:               | Yen 1,242 per each share  |

2. Results of the tender offer

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|---------------------------------------|-------------------|
| (1) Number of applicant shareholders: | 55                |
| (2) Number of tendered shares:        | 24,663,161 shares |
| (3) Number of shares to be purchased: | 8,051,000 shares  |

As the total number of shares tendered by applicant shareholders exceeded the number of the shares to be purchased under the tender offer, the shares were purchased on a pro rata basis. The Company repurchased 1.36% of the outstanding stocks.

3. Settlement

- |                                  |                               |
|----------------------------------|-------------------------------|
| (1) Tender offer agent:          | Nikko Cordial Securities Inc. |
| (2) Starting date of settlement: | December 21, 2005             |

(3) Method of settlement: Prompt notice of purchase in writing shall be sent to the address of applicant shareholders. Nikko Cordial Securities shall remit the purchase price after deducting withholding tax immediately after the starting date of settlement, to the accounts designated by respective shareholders.

4. The places where investors can see the tender offer report

TonenGeneral Sekiyu K.K. 8-15, Kohnan 1-Chome, Minato-ku, Tokyo  
Tokyo Stock Exchange, Inc. 2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo

5. Relationship with the parent company

The parent company, ExxonMobil Yugen Kaisha, participated in the tender offer and its ownership share in the Company, currently 50.02%, remained constant after completion of the stock repurchase.

6. Cancellation of shares held in treasury

The Board of Directors resolved at today's meeting to cancel 9,143,018 shares of treasury stock, in accordance with Article 212 of Commercial Code. Shares cancelled include those acquired through this tender offer and shares previously held as treasury stock. This cancellation is also being announced in a separate statement.

We therefore announce the Company has completed the acquisition of its own stock, which was resolved at the board meeting held on November 15, 2005, in accordance with Article 211-3-1-2 of Commercial code and its Articles of Incorporation.

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