



August 17, 2007

## **Press Release**

TonenGeneral Sekiyu K.K.  
(Code #: 5012 Tokyo Stock Exchange, First Section)  
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### **Revision of Dividend Forecast for Fiscal Year ended December 31, 2007**

The Board of Directors of TonenGeneral Sekiyu K.K. ("TonenGeneral") approved a share repurchase plan and tender offer for acquisition of its own stock, disclosed separately, at today's meeting. Assuming that TonenGeneral will complete the stock repurchase in accordance with the plan by end of this year, the company has revised the dividend forecast for fiscal year ended December 31, 2007 as follows.

#### 1. Reason for revision of dividend forecast

Based on current earnings projections, the Board of Directors is prepared to consider a plan to increase the dividend per share to an amount that would result in the total dividends paid remaining at substantially the same aggregate level as the level before the stock repurchase. Subject to the number of shares actually repurchased in the proposed buyback and the necessary corporate decisions regarding dividends, this could result in a final dividend per share of about 19.0 yen/share versus the previously forecast 18.5 yen/share.

#### 2. Revision of dividend forecast

	Final dividend	Annual dividend
Previous forecast (Disclosed on February 19, 2007)	18.5 yen / share	37.0 yen / share
Revised forecast	19.0 yen / share	37.5 yen / share
(For reference) Actual dividend per share of previous fiscal year	18.5 yen / share	37.0 yen / share

Note: TonenGeneral paid interim dividends of 18.5 yen per share in 2006, and on August 14, 2007 the Board of Directors of TonenGeneral approved a 2007 interim dividend of 18.5 yen.

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