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Press Release

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Announcement of Earnings Forecast Revision

TonenGeneral Sekiyu K.K. today announces that its non-consolidated earnings forecast for full year 2011 announced on November 14, 2011 has been revised as follows.

Revision of non-consolidated earnings forecast figures for full year 2011 (January 1 - December 31, 2011)
(unit: million yen)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income yen per share
Previous forecast (A)	2,650,000	211,000	214,000	128,000	226.79
Revised forecast (B)	2,650,000	211,000	214,000	180,000	318.93
Difference (B-A)	—	—	—	52,000	
Difference (%)	—	—	—	40.6	
(Ref.) Results for full year 2010	2,392,460	31,151	58,407	44,969	79.66

Reason for the revision

The revision is made solely to reflect gain on sales of subsidiaries' stocks as an extraordinary gains resulting from the intercompany share sales of 75% of Tonen Chemical Corporation, 100% of TonenGeneral Kaiun Godo Kaisha and Chuo Sekiyu Hanbai K.K. to Tonen Technology Godo Kaisha (all of them are consolidated subsidiaries of TonenGeneral Sekiyu K.K.)

There is no change to the consolidated earnings forecast for full year 2011 that was announced on November 14, 2011.

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[The official language for TonenGeneral's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this web site. While these English versions have been prepared in good faith, TonenGeneral does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]