

October 9, 2014

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Change in Largest Major Shareholder

TonenGeneral Sekiyu K.K. ("TonenGeneral" herein) announces the following anticipated change in major shareholder, effective October 9, 2014.

1. Background of change

TonenGeneral, having received information regarding a transfer, effective October 9, 2014, of the total number of shares of its stock owned by Exxon Mobile Bay Limited Partnership, its largest major shareholder, to Mobil Oil Exploration & Producing Southeast Inc., anticipates a change in its largest major shareholder.

2. Overview of major shareholders in question

(1) Overview of company that will cease to be the largest major shareholder of TonenGeneral Sekiyu K.K.

(1) Company name	Exxon Mobile Bay Limited Partnership*		
(2) Head office	800 Bell Street, Houston, Texas 77002, United States		
(3) Name and title of representative	Alfred Y. Harper		
(4) Business description	Investment fund		
(5) Capital	3,277,160,177 USD		

(2) Overview of company that will become the largest major shareholder of TonenGeneral Sekiyu K.K.

(1) Company name	Mobil Oil Exploration & Producing Southeast Inc.*		
(2) Head office	2711 Centerville Road Suite 400, Wilmington, Delaware 19808		
	United States		
(3) Name and title of representative	Thomas W. Schuessler		

(4) Business description	Oil and Gas Extraction	
(5) Capital	1,210,000,000 USD	

* Both companies are wholly owned subsidiaries of Exxon Mobil Corporation.

- 3. Number of voting rights (shares) and percentage of total number of voting rights held by shareholders before and after change
 - (1) Exxon Mobile Bay Limited Partnership

	Number of voting rights (Number of shares)	Percentage of total number of shareholder voting rights**	Shareholder position
Before change (as of October 8, 2014)	44,000 (44,000,000 shares)	12.21%	Largest
After change	- (- shares)	- %	-

(2) Mobil Oil Exploration & Producing Southeast Inc.

	Number of voting rights (Number of shares)	Percentage of total number of shareholder voting rights**	Shareholder position
Before change (as of October 8, 2014)	- (- shares)	- %	-
After change	44,000 (44,000,000 shares)	12.21%	Largest

** Does not include 204,879,000 shares representing number of voting rights for treasury shares, shares of less than one unit, mutual shareholding, etc.

Total number of shares issued as of October 8, 2014: 565,182,000

4. Outlook

As this is a stock transfer between two wholly owned subsidiaries of Exxon Mobil Corporation, this change will not affect the relationship between TonenGeneral and Exxon Mobil Corporation. In addition, this change in its largest major shareholder will have no effect on TonenGeneral's earnings.

[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]