

April 12, 2015

TonenGeneral Sekiyu K.K.
Contact:
Public and Government Relations
EMG Marketing Godo Kaisha
Tel: 03-6713-4400

Regarding Certain Media Reports Today

Regarding today's media coverage about TonenGeneral Sekiyu K.K. ("the company") and The Kansai Electric Power Company, Incorporated jointly constructing a coal-fired power plant, the reports are not based on an announcement by the company.

The company positions the electricity business as one of the growth options stated in its medium term management plan, and is considering various options in developing electricity related projects utilizing its assets. However, the company does not have anything material to announce at this point apart from what have already been disclosed.

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[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]