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Streamlining of TG Group Capital Relationships

TonenGeneral Sekiyu K.K. (head office: Minato-ku, Tokyo; president: Jun Mutoh; "TonenGeneral" herein) has passed a resolution for the dissolution of its consolidated subsidiary MOC Marketing G.K. ("MOC Marketing" herein) effective June 30, 2015, and for the purchase of all shares of Kyokuto Petroleum Industries, Ltd. ("Kyokuto Petroleum Industries" herein) from TonenGeneral consolidated subsidiary EMG Marketing Godo Kaisha ("EMG Marketing" herein) effective July 1, 2015, followed by an absorption-type merger of Kyokuto Petroleum Industries into TonenGeneral, also effective July 1, 2015.

Since the acquisition of interest of the former Mitsui Oil Co., Ltd. (currently MOC Marketing) on February 4, 2014, TonenGeneral has gradually integrated MOC Marketing and Kyokuto Petroleum Industries, in which MOC Marketing has a 50% stake, into the TonenGeneral Group. With the completion of the integration of all MOC Marketing businesses and assets, the above resolution is considered appropriate.

This will help to streamline capital relationships within the TG Group and increase the efficiency of our operations.

Reference: Overview of MOC Marketing G.K. and Kyokuto Petroleum Industries, Ltd.

	MOC Marketing G.K.	Kyokuto Petroleum Industries, Ltd.
Date established	December 11, 1961	June 25, 1963
Head office location	Minato-ku, Tokyo	Ichihara City, Chiba
President	Toyofumi Imazawa	Tomohide Miyata
Capital stock	3 billion yen	7 billion yen
Equity	Tonen General 95.5%	EMG Marketing 100%

[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]