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For Immediate Release

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Notification of Difference between Forecasts and Actual Results,
regarding 2025 Consolidated Financial Performance

With regard to the annual consolidated financial performance for the Fiscal Year 2025, ENEOS Holdings, Inc. (the “Company”) hereby notifies the difference between the prior forecasts, released on November 12th, 2025, and the actual results, announced today.

1. Difference between the Forecasts and Actual Results regarding the Fiscal Year 2025 Financial Performance (April 1, 2025 – March 31, 2026)

(Millions of yen)

	Revenue	Operating profit/(loss)	Profit/(loss) before tax	Profit /(loss) attributable to owners of parent	Basic profit/(loss) per share (yen)
Previous Forecast (A) (Announced on November 12 th , 2025)	11,400,000	290,000	275,000	135,000	50.19
Actual Result (B)	11,765,470	466,627	448,755	258,726	96.18
Increase/(Decrease) (B-A)	365,470	176,627	173,755	123,726	45.99
Percentage Increase/(Decrease)	3.2%	60.9%	63.2%	91.6%	91.6%
(Reference) Previous Results (FY 2024)	12,322,494	106,093	88,219	226,071	79.96

2. Reasons for the Difference

In the forecast announced in November, based on the assumption that the crude oil price (Dubai crude) would be 65 U.S. dollars per barrel after October 2025, the Company expected inventory valuation losses on crude oil and oil products (inventory valuation effects*) to be approximately 130 billion yen. However, due to a sharp increase in the crude oil price in March caused by the heightened tensions in the Middle East, the actual inventory valuation loss amounted to 7.8 billion yen.

As a result, the operating profit was 466.6 billion yen, exceeding the previous forecast, and consequently the profit before tax and profit attributable to owners of parent also exceeded the previous forecast.

(*The impact of inventory valuation on the cost of sales by using the weighted-average method and by writing down the book value.)

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