



Announcement Regarding the Issuance of First Domestic Transition-linked Bonds

ENEOS Holdings, Inc. (President: Saito Takeshi; ENEOS) announces that it has decided to issue transition-linked bonds (The 4th series of unsecured bonds and The 5th series of unsecured bonds; “the bonds”^{*1}) under the following conditions toward the realization of its previously announced carbon neutrality plan^{*2}.

ENEOS will use the funds raised through the issuance of these bonds and promote its efforts toward the realization of carbon neutrality.

<Overview of Issuance Conditions>

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| 1. Name of bond | ENEOS Holdings, Inc. The 4 th series of unsecured bonds (with Inter-bond <i>Pari Passu</i> Clause) (Transition-linked Bond) | ENEOS Holdings, Inc. The 5 th series of unsecured bonds (with Inter-bond <i>Pari Passu</i> Clause) (Transition-linked Bond) |
| 2. Total issue amount | 85 billion yen | 15 billion yen |
| 3. Amount of each bond | 100 million yen | 100 million yen |
| 4. Maturity | 10-year | 20-year |
| 5. SPTs ^{*3} | 46% reduction compared with FY2013 in Scope 1 and 2 net CO ₂ emissions of the ENEOS Group by FY2030 | Net zero Scope 1 and 2 CO ₂ emissions of the ENEOS Group by FY2040 |
| 6. Post-determination Bond characteristics | Donation or purchase of Carbon Credits / Renewable Energy Certificates | |
| 7. Application of the Act on Book-Entry Transfer of Company Bonds, Shares, etc. | The Bonds are subject to application of the Act on Book-Entry Transfer of Company Bonds, Shares, etc. | |
| 8. Issue price | 100 yen per face value of 100 yen | |
| 9. Redemption price | 100 yen per face value of 100 yen | |
| 10. Interest rate | 0.834% | 1.336% |
| 11. Maturity date | June 15, 2032 | June 13, 2042 |
| 12. Application period | June 9, 2022 | |
| 13. Payment date | June 15, 2022 | |
| 14. Offering method | General offering | |

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| 15. Redemption method | (1) Final redemption: The principal of the bonds shall be redeemed in total on the redemption date. (2) Retirement by purchase: The bonds may be repurchased at any time from the day following the payment date. | |
| 16. Collateral and guarantee | The bonds are not secured by any collateral or guarantee, and there are no particular assets reserved for the payment of these bonds. | |
| 17. Fiscal covenants | Negative pledge cause (inter-bond <i>pari passu</i> clause) is attached. | |
| 18. Interest payment dates | June 15 and December 15 of each year | |
| 19. Ratings | AA- from Japan Credit Rating Agency, Ltd. A+ from Rating and Investment Information, Inc. | |
| 20. Lead managers | Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Mizuho Securities Co., Ltd., Daiwa Securities Co. Ltd., Nomura Securities Co., Ltd. | Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Daiwa Securities Co. Ltd., Nomura Securities Co., Ltd. |
| 21. Book-entry transfer institution | Japan Securities Depository Center, Inc. | |
| 22. Fiscal agent, issuing agent, paying agent | MUFG Bank, Ltd. | Mizuho Bank, Ltd. |
| 23. Structuring agent ^{*4} | Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. | |

*1 Refer to the news release on May 13, 2022
[Issuance of First Domestic Transition-linked Bonds](#)

*2 Refer to the news release on May 13, 2022
[ENEOS Group Plan for Carbon Neutrality](#)

*3 Abbreviation for Sustainability Performance Targets. Targets to be achieved with respect to key performance indicators (KPI)

*4 Agent that supports bond issuance such as by providing advice on establishing a transition-linked bond framework and obtaining third-party opinions

(Note) This press release has been prepared for the sole purpose of publicly announcing the issuance of transition-linked bonds, and not for the purpose of soliciting investment or engaging in any other similar activities.

[ENEOS Group Plan for Carbon Neutrality](#)