

Fact Book 2014

東燃ゼネラル石油(株)

TonenGeneral Sekiyu K.K.



 東燃ゼネラル石油株式会社

  

財務ハイライト(連結)/ Financial Highlight (Consolidated)

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|-----------|-----------|-----------|-----------|-----------|
| 売上高 Net sales | 2,398,718 | 2,677,115 | 2,804,929 | 3,241,150 | 3,451,097 |
| 営業利益(損失) Operating income (loss) | 33,528 | 216,191 | 27,298 | 52,289 | (72,948) |
| 在庫評価の影響を除いた営業利益(損失) Operating income (loss) excluding inventory effects | 33,728 | 27,091 | 22,898 | 5,320 | 13,542 |
| 当期純利益(損失) Net income (loss) | 42,873 | 132,779 | 54,770 | 22,902 | (13,975) |
| 営業活動によるキャッシュ・フロー Net cash provided by operating activities | 83,305 | 51,074 | (1,884) | 44,310 | 99,896 |
| 設備投資額 Capital expenditures | 19,693 | 12,931 | 18,060 | 15,650 | 27,776 |
| 配当金の支払額 Dividend paid | 21,452 | 21,447 | 17,649 | 13,850 | 13,845 |
| 現金および現金同等物の期末残高 Cash and cash equivalents at the end of the period | 278 | 280 | 13,369 | 18,655 | 35,048 |
| 総資産額 Total assets | 906,846 | 1,113,517 | 1,385,014 | 1,409,081 | 1,376,212 |
| 純資産額 Total net assets | 248,295 | 359,473 | 288,384 | 294,640 | 262,753 |

(注) 金額は百万円未満を切り捨てている。

(Note) Amounts shown in truncated millions of yen.

従業員数(就業人員)/ Number of Employees

(12月31日現在 / As of December 31)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--------------------|-------|-------|-------|-------|-------|
| 連結 Consolidated | 2,178 | 2,171 | 2,805 | 2,921 | 3,512 |

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|-------|-------|-------|------|--------|
| 流動性指標 Liquidity Ratios | | | | | |
| 流動資産／流動負債比率(倍) Current assets to current liabilities (times) | 1.1 | 1.3 | 0.9 | 1.0 | 0.9 |
| レバレッジ・回収比率 Leverage / Coverage Ratios | | | | | |
| 自己資本比率 ¹ (%) Shareholders' equity ratio ¹ (%) | 27.4 | 32.3 | 20.8 | 20.8 | 19.0 |
| 長期借入金／総キャピタリゼーション比率 ² (%) Long-term debt to total capitalization ² (%) | 1.6 | 0.6 | 39.3 | 41.0 | 55.2 |
| 実質D/Eレシオ ³ Net debt to equity ³ | (0.1) | (0.1) | 1.1 | 1.1 | 1.3 |
| 営業利益／支払利息比率 ⁴ (倍) Times interest earned ⁴ (times) | 97.2 | 723.0 | 12.9 | 16.3 | — |
| 収益性指標 Profitability Ratios | | | | | |
| 総資産利益率 [ROA](%) Net income to average total assets (%) | 4.8 | 13.1 | 4.4 | 1.6 | — |
| 自己資本利益率 [ROE](%) ⁵ Return on equity (%) ⁵ | 18.0 | 43.7 | 16.9 | 7.9 | — |
| 営業活動によるキャッシュ・フロー／平均総資産比率 ⁶ (%) Cash return on average total assets ⁶ (%) | 9.3 | 5.1 | (0.2) | 3.2 | 7.2 |
| 使用総資本利益率 ⁷ (%) Return on average capital employed ⁷ (%) | 18.1 | 48.7 | 12.1 | 4.1 | — |
| 配当および株式関連指標 Dividend and Market Ratios | | | | | |
| 1株当たり当期純利益(円／株) Net income per common share (Yen/share) | 76.0 | 235.3 | 122.4 | 62.8 | (38.4) |
| 株価収益率[PER] ⁸ (倍) Price to earnings ⁸ (times) | 11.7 | 3.6 | 6.1 | 15.4 | — |
| 1株当たり配当額(円／株) Dividend per share (Yen/share) | 38.0 | 38.0 | 38.0 | 38.0 | 38.0 |
| 配当性向 ⁹ (%) Dividend payout ⁹ (%) | 50.0 | 16.2 | 31.1 | 60.5 | — |
| 配当利回り ¹⁰ (%) Dividend yield ¹⁰ (%) | 4.3 | 4.5 | 5.1 | 3.9 | 3.7 |

1: 純資産(除く少数株主持分、新株予約権)／総資産

Total net assets (excluding minority interests, subscription rights to shares) / Total assets

2: 長期借入金／(長期借入金 + 純資産(除く少数株主持分、新株予約権))

Long-term debt / (Long-term debt + Total net assets (excluding minority interests, subscription rights to shares))

3: 実質有利子負債／純資産(除く少数株主持分、新株予約権)、実質有利子負債 = 有利子負債 - (現預金 + 貸付金)

Net debt / Total net assets (excluding minority interests, subscription rights to shares), Net debt = Interest bearing debt - (Cash + Loan receivables)

4: 営業利益／支払利息

Operating income / Interest expense

5: 純利益／純資産(除く少数株主持分、新株予約権)

Net income / Total net assets (excluding minority interests, subscription rights to shares)

6: 営業活動によるキャッシュ・フロー／平均総資産

Cash flow from operating activities / Average total assets

7: 利払前税引後利益／(平均純資産(除く少数株主持分、新株予約権) + 平均実質有利子負債)

Net income before interest and after tax / (Average total net assets (excluding minority interests, subscription rights to shares) + Average net debt)

8: 期末株価／1株当たり当期純利益

Market price of common share at year end / Net income per common share

9: 1株当たり配当額／1株当たり当期純利益

Dividends per common share / Net income per common share

10: 1株当たり配当額／期末株価

Dividends per common share / Market price of common share at year end

株価の推移 / Trends in Share Price

(円/株 / Yen/share)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|------------------|------|-------|------|-------|-------|
| 高値 High | 933 | 1,039 | 864 | 1,099 | 1,125 |
| 安値 Low | 701 | 800 | 616 | 741 | 835 |
| 期末株価 Year end | 888 | 841 | 746 | 965 | 1,029 |

期末株式総数と期末時価総額 / Number of Shares and Market Capitalization at Year End

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|-------------|-------------|-------------|-------------|-------------|
| 発行可能株式総数 Number of shares authorized to be issued | 880,937,982 | 880,937,982 | 880,937,982 | 880,937,982 | 880,937,982 |
| 発行済株式総数 Number of shares issued | 565,182,000 | 565,182,000 | 565,182,000 | 565,182,000 | 565,182,000 |
| 期末自己株式数 Number of shares of treasury stock at year end | 757,140 | 808,432 | 200,628,166 | 200,813,664 | 200,876,446 |
| 自己株式を除く発行済株式総数 Number of shares issued excluding treasury stocks at year end | 564,424,860 | 564,373,568 | 364,553,834 | 364,368,336 | 364,305,554 |
| 自己株式を除く期末時価総額 ¹ (百万円) Year end market capitalization excluding treasury stocks ¹ (Million Yen) | 501,209 | 474,638 | 271,957 | 351,615 | 374,870 |

1: 自己株式を除いた発行済株式総数 × 期末株価
Number of shares issued excluding treasury stocks × market price per share at year end

大株主(2014年12月31日現在) / Major Shareholders as of December 31, 2014

| | 持株数(千株) Number of shares (Thousands) | 発行済株式総数に 対する割合(%) Ownership (%) |
|--|--|---------------------------------------|
| MOBIL OIL EXPLORATION AND PRODUCING SOUTHEAST INC. MOBIL OIL EXPLORATION AND PRODUCING SOUTHEAST INC. | 41,885 | 7.41 |
| 三井物産株式会社 MITSUI & CO., LTD. | 36,000 | 6.37 |
| 日本トラスティ・サービス信託銀行株式会社(信託口) Japan Trustee Services Bank, Ltd. (Trust account) | 12,669 | 2.24 |
| 日本マスタートラスト信託銀行株式会社(信託口) The Master Trust Bank of Japan, Ltd. (Trust account) | 11,980 | 2.12 |
| 高知信用金庫 Kochi Shinkin Bank | 8,547 | 1.51 |
| パークレイズ証券株式会社 Barclays Securities Japan Limited | 6,000 | 1.06 |
| STATE STREET BANK WEST CLIENT - TREATY STATE STREET BANK WEST CLIENT - TREATY | 5,008 | 0.89 |
| 三菱UFJモルガンスタンレー証券株式会社 Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. | 3,464 | 0.61 |
| 日本トラスティ・サービス信託銀行株式会社(信託口1) Japan Trustee Services Bank, Ltd. (Trust account 1) | 3,304 | 0.58 |
| 日本トラスティ・サービス信託銀行株式会社(信託口5) Japan Trustee Services Bank, Ltd. (Trust account 5) | 3,290 | 0.58 |

(注) 当社は自己株式を200,876千株所有しているが、上記大株主からは除外
(Note) Treasury shares (200,876 thousand shares) are excluded from the above major shareholders.

セグメント別生産実績 / Production Volume by Business Segment

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|--------|--------|--------|--------|--------|
| 石油事業 ¹ (千KL) Oil ¹ (KKL) | 29,188 | 26,871 | 27,534 | 27,118 | 31,704 |
| 石油化学事業 ² (千トン) Chemical ² (KTON) | 2,584 | 2,529 | 2,769 | 2,856 | 2,670 |

(注)生産数量は製造各社の製品生産数量を記載している

(Note) The volume shown above is the total volume produced by the consolidated companies

セグメント別販売実績 / Sales Amounts by Business Segment

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|-----------|-----------|-----------|-----------|-----------|
| 石油事業 ¹ Oil ¹ | 2,178,937 | 2,425,189 | 2,533,844 | 2,896,844 | 3,104,214 |
| 石油化学事業 ² Chemical ² | 219,780 | 251,925 | 271,085 | 344,305 | 346,882 |
| 合計 Total | 2,398,718 | 2,677,115 | 2,804,929 | 3,241,150 | 3,451,097 |

セグメント別営業利益 / Operating P/(L) by Business Segment

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|--------|---------|---------|----------|----------|
| 石油事業 ¹ Oil ¹ | 31,518 | 211,791 | 34,369 | 46,622 | (68,004) |
| 石油化学事業 ² Chemical ² | 2,010 | 4,399 | 1,391 | 22,591 | 12,375 |
| 調整額 ³ Adjustment ³ | — | — | (8,462) | (16,924) | (17,319) |
| 合計 Total | 33,528 | 216,191 | 27,298 | 52,289 | (72,948) |

1: ガソリン、ナフサ、ジェット燃料、灯油、軽油、重油、潤滑油、液化石油ガス等
Gasoline, Naphtha, Jet Fuel, Kerosene, Diesel Fuel, Fuel Oils, Lubricants, LPG, etc.

2: オレフィン類、芳香族類、石油系溶剤、石油樹脂、ポリエチレン樹脂等
Olefins, Aromatics, Hydrocarbon Fluids, Petroleum Resins, Polyethylene, etc.

3: のれんの償却額
Goodwill amortization

生産能力／原油処理量と稼働率
Production Capacity / Crude Run and Utilization Ratio

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石油精製設備 / Refining 2014年12月31日現在 / As of December 31, 2014

| | 単位 / Units | 川崎工場 Kawasaki | 堺工場 Sakai | 和歌山工場 Wakayama | 千葉製油所 ¹ Chiba ¹ | 合計 Total |
|---|--------------|------------------|--------------|-------------------|--|-------------|
| 主要精製装置 Main Refining Units | | | | | | |
| 常圧蒸留装置 Atmospheric distillation | バレル／日 BPD | 268,000 | 156,000 | 132,000 | 152,000 | 708,000 |
| 流動接触分解装置 ² Fluid catalytic cracking ² | バレル／日 BPD | 92,000 | 46,000 | 39,000 | 34,000 | 211,000 |
| 重質油脱硫分解装置 Resid hydroconversion | バレル／日 BPD | 34,500 | — | — | — | 34,500 |
| 二次装置比率 [(FCC+H-Oil) / APS] ³ Ratio of conversion units [(FCC+H-Oil) / APS] ³ | % | 47 | 29 | 30 | 22 | 35 |

1: 2014年2月に当社の連結子会社となった極東石油工業合同会社千葉製油所
Chiba refinery of Kyokuto Petroleum Industries, Ltd, which became a subsidiary of TonenGeneral in February 2014.

2: 千葉製油所における装置は残油流動接触分解装置
Residual fluid catalytic cracking unit for Chiba

3: FCC: 流動接触分解装置、H-Oil: 重質油脱硫分解装置、APS: 常圧蒸留装置
FCC: Fluid Catalytic Cracking Unit, H-Oil: Resid Hydroconversion Unit, APS: Atmospheric Distillation Unit

化学品製造設備 / Chemical 2014年12月31日現在 / As of December 31, 2014

| | 単位 / Units | 川崎工場 Kawasaki | 堺工場 Sakai | 和歌山工場 Wakayama | 合計 Total |
|---|--------------------|------------------|--------------|-------------------|-------------|
| パラキシレン Paraxylene | 千トン／年 Kton/Year | — | 222 | 280 | 502 |
| オルソキシレン Orthoxylene | 千トン／年 Kton/Year | — | — | 73 | 73 |
| ベンゼン Benzene | 千トン／年 Kton/Year | 96 | 87 | 137 | 320 |
| エチレン Ethylene | 千トン／年 Kton/Year | 540 | — | — | 540 |
| プロピレン Propylene | 千トン／年 Kton/Year | 545 | 105 | — | 650 |
| ブタジエン Butadiene | 千トン／年 Kton/Year | 115 | — | — | 115 |
| イソブチレン Isobutylene | 千トン／年 Kton/Year | 110 | — | — | 110 |
| MEK (メチルエチルケトン) Methyl Ethyl Keton | 千トン／年 Kton/Year | 100 | — | — | 100 |
| 石油樹脂 Petroleum Resin | 千トン／年 Kton/Year | 37 | — | — | 37 |
| オクテン Octene | 千トン／年 Kton/Year | — | 59 | — | 59 |
| TBA (ターシャリーブチルアルコール) Tartially Butyl Alcohol | 千トン／年 Kton/Year | — | 63 | — | 63 |
| ポリエチレン ¹ Polyethylene | 千トン／年 Kton/Year | 300 | — | — | 300 |

1: 2013年7月に当社の連結子会社となった株式会社NUC川崎工業所にて製造
Produced at NUC Corporation in Kawasaki which became a subsidiary of TonenGeneral in July 2013

原油処理量と稼働率 / Crude Runs and Utilization Ratio¹

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|---------|---------|---------|---------|---------|
| 原油処理量(千KL／年) Crude runs (KKL/Year) | 26,924 | 25,808 | 26,472 | 27,095 | 30,897 |
| 原油処理量(バレル／日) Crude runs (BPD) | 463,926 | 444,694 | 454,915 | 467,064 | 532,427 |
| 石油精製能力 ² (バレル／日) APS capacity ² (BPD) | 661,000 | 661,000 | 661,000 | 661,000 | 696,411 |
| 製油所稼働率(%) APS Utilization ratio (%) | 70.2 | 67.3 | 68.8 | 70.7 | 76.5 |

1: 当社の連結子会社となった極東石油工業合同会社千葉製油所の処理量および稼働率を2014年4月以降含む。
From April 2014, includes crude runs or utilization of Chiba refinery of Kyokuto Petroleum Industries, Ltd. which became a subsidiary of TonenGeneral.

2: 石油精製能力は常圧蒸留装置の暦年ベースの能力。2014年4月以降、精製能力から廃棄済の常圧蒸留装置2基を除く。
APS capacity is the calendar-day capability to process inputs to atmospheric distillation units. Excludes the 2 decommissioned toppers from APS capacity from April 2014.

1月1日～12月31日 / January 1 through December 31

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|--------|--------|--------|--------|--------|
| 石油製品(連結、パーターを除く、千KL) Oil (Consolidated, excluding barter, KKL) | | | | | |
| ガソリン Gasoline | 10,576 | 9,997 | 10,264 | 10,116 | 10,325 |
| 灯油 Kerosene | 2,705 | 2,501 | 2,913 | 2,640 | 2,781 |
| 軽油 Diesel fuel | 3,071 | 2,864 | 2,960 | 3,240 | 3,753 |
| A重油 Fuel oil A | 2,036 | 1,823 | 1,649 | 1,438 | 1,414 |
| C重油 Fuel oil C | 1,771 | 1,600 | 1,968 | 2,247 | 2,211 |
| LPGその他 LPG and others | 2,475 | 2,822 | 2,980 | 4,043 | 4,605 |
| 小計 Sub total | 22,636 | 21,608 | 22,733 | 23,725 | 25,089 |
| 輸出 Export | 4,258 | 4,011 | 4,870 | 6,240 | 6,647 |
| 石油製品合計 Oil grand total | 26,894 | 25,619 | 27,604 | 29,965 | 31,736 |
| 化学製品(連結、千トン) Chemical (Consolidated, KTon) | | | | | |
| オレフィン類他 Olefins and others | 1,527 | 1,531 | 1,630 | 1,623 | 1,516 |
| 芳香族類他 Aromatics and others | 637 | 586 | 661 | 755 | 810 |
| 特殊化学品 Specialties | 176 | 179 | 221 | 245 | 221 |
| 化学製品合計 Chemical total | 2,341 | 2,296 | 2,515 | 2,624 | 2,548 |

SS数の推移 / Number of Service Stations

(12月31日現在 / As of December 31)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|--------|--------|--------|--------|--------|
| 元売り ¹ Major oil companies (Branded) ¹ | 29,366 | 28,199 | 27,136 | 26,141 | 25,468 |
| 当社グループ合計 ² TonenGeneral Group total ² | 4,042 | 3,820 | 3,556 | 3,401 | 3,524 |

セルフSS数の推移 / Number of Self-Serve Service Stations

(12月31日現在 / As of December 31)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|-------|-------|-------|-------|-------|
| 元売り ¹ Major oil companies (Branded) ¹ | 6,957 | 7,003 | 7,130 | 7,382 | 7,588 |
| 当社グループ合計 ² TonenGeneral Group total ² | 1,215 | 1,221 | 1,233 | 1,258 | 1,415 |
| (以下の数を含む) (Numbers including below) | | | | | |
| エクスプレスSS "Express" brand SS | 885 | 910 | 928 | 967 | 1,066 |
| セブン-イレブン併設SS Seven-Eleven Alliance SS | 50 | 60 | 70 | 86 | 97 |
| ドトール併設SS Doutor coffee shop co-located SS | 109 | 106 | 102 | 101 | 101 |
| スピードパス導入SS Speedpass usable SS | 883 | 908 | 927 | 966 | 1,065 |
| スピードパス会員数推移(千人) Number of Speedpass holders (thousands) | 2,842 | 3,328 | 3,808 | 4,353 | 4,906 |

1: 出所: 燃料油脂新聞

Source: Nenryo-Yushi paper

2: ゼネラル・エッソ・モービル、旧三井石油ブランドのSS合計。2014年末の数字には旧三井石油の217SSを含む。

「エッソ」「モービル」「エクスプレス」「スピードパス」はエクソン モービル コーポレーションの登録商標であり、ライセンス契約に基づいて使用している。

General, Esso, Mobil, and ex-Mitsui Oil branded service stations. Includes 214 ex-Mitsui Oil sites in 2014.

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連結貸借対照表 Consolidated Balance Sheet

Fact Book 2014

12月31日現在 / As of December 31

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|---------|-----------|-----------|-----------|-----------|
| 資産の部 Assets | 906,846 | 1,113,517 | 1,385,014 | 1,409,081 | 1,376,212 |
| 流動資産 Current assets | 637,471 | 872,445 | 706,036 | 769,953 | 657,765 |
| 現金・預金 Cash and deposits | 278 | 280 | 13,369 | 18,655 | 35,048 |
| 受取手形・売掛金 Notes and accounts receivable-trade | 414,435 | 445,227 | 249,604 | 277,929 | 221,098 |
| 商品・製品 Merchandise and finished goods | 28,937 | 62,013 | 95,270 | 108,039 | 101,860 |
| 半製品 Semi-finished goods | 25,512 | 57,850 | 58,506 | 67,538 | 70,701 |
| 原材料 Raw materials | 67,520 | 188,853 | 213,052 | 251,701 | 167,362 |
| 貯蔵品 Supplies | 5,043 | 5,168 | 6,678 | 8,371 | 10,599 |
| 未収還付法人税等 Income taxes receivable | 6,892 | — | 28,087 | 3,954 | 25,232 |
| 繰延税金資産 Deferred tax assets | 6,468 | 519 | 9,242 | 1,834 | 7,711 |
| 短期貸付金 Short-term loans receivable | 74,349 | 103,846 | 15,081 | 15,069 | — |
| その他 Other | 8,078 | 8,726 | 17,486 | 17,362 | 18,471 |
| 貸倒引当金 Allowance for doubtful accounts | (44) | (41) | (343) | (325) | (320) |
| 固定資産 Noncurrent assets | 269,375 | 241,071 | 678,978 | 639,127 | 718,447 |
| 有形固定資産 Property, plant and equipment | 187,960 | 172,734 | 250,978 | 243,984 | 294,610 |
| 建物・構築物 Buildings and structures | 43,125 | 39,626 | 54,129 | 54,684 | 62,578 |
| 油槽 Tanks | 4,806 | 4,377 | 4,947 | 5,156 | 7,303 |
| 機械装置・運搬具 Machinery, equipment and vehicles | 55,263 | 45,007 | 39,613 | 30,959 | 36,075 |
| 工具・器具・備品 Tools, furniture and fixtures | 1,622 | 2,124 | 2,479 | 2,092 | 2,850 |
| 土地 Land | 76,623 | 76,040 | 146,419 | 145,927 | 176,022 |
| 建設仮勘定 Construction in progress | 6,518 | 5,558 | 3,388 | 5,163 | 9,780 |
| 無形固定資産 Intangible assets | 4,302 | 4,274 | 352,861 | 334,646 | 329,118 |
| のれん Goodwill | — | — | 330,033 | 313,108 | 306,316 |
| 借地権 Leasehold right | 1,511 | 1,492 | 7,716 | 7,678 | 8,195 |
| ソフトウェア Software | 2,554 | 2,575 | 7,682 | 7,397 | 7,292 |
| その他 Other | 236 | 206 | 7,428 | 6,461 | 7,314 |
| 投資その他の資産 Investments and other assets | 77,112 | 64,062 | 75,138 | 60,496 | 94,718 |
| 投資有価証券 Investment securities | 51,900 | 50,805 | 34,855 | 35,592 | 19,870 |
| 繰延税金資産 Deferred tax assets | 10,145 | 163 | 19,602 | 6,345 | 58,703 |
| 退職給付に係る資産 Net defined benefit asset | — | — | — | — | 3,920 |
| その他 Other | 15,361 | 13,386 | 20,952 | 18,698 | 12,341 |
| 貸倒引当金 Allowance for doubtful accounts | (295) | (293) | (271) | (139) | (118) |
| 資産合計 Total assets | 906,846 | 1,113,517 | 1,385,014 | 1,409,081 | 1,376,212 |

(注) 金額は百万円未満を切り捨てている。

(Note) Amounts shown in truncated millions of yen.

English language of account titles are per the "taxonomy" established by FSA (Financial Services Agency) for use in the XBRL (eXtensible Business Reporting Language) format for financial reporting.

連結貸借対照表 Consolidated Balance Sheet

Fact Book 2014

12月31日現在 / As of December 31

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|---------|-----------|-----------|-----------|-----------|
| 負債の部 Liabilities | 658,551 | 754,043 | 1,096,630 | 1,114,440 | 1,113,459 |
| 流動負債 Current liabilities | 597,766 | 650,780 | 745,030 | 771,297 | 727,554 |
| 支払手形・買掛金 Notes and accounts payable-trade | 280,210 | 302,516 | 279,567 | 321,262 | 174,552 |
| 揮発油税等未払税金 Gasoline taxes payable | 185,170 | 180,890 | 220,034 | 193,193 | 248,473 |
| 短期借入金・コマーシャルペーパー Short-term loans payable / Commercial paper | 49,029 | 61,056 | 166,616 | 153,129 | 168,347 |
| 未払法人税等 Income taxes payable | 498 | 22,019 | 2,461 | 13,822 | 2,905 |
| 未払消費税等 Accrued consumption taxes | 14,165 | 9,728 | 5,310 | 10,856 | 19,491 |
| 受託保証金 Guarantee deposits payable | 8,034 | 7,822 | 19,864 | 18,659 | 16,573 |
| 繰延税金負債 Deferred tax liabilities | — | 8,471 | 10 | 7,978 | 749 |
| 賞与引当金 Provision for bonuses | 1,153 | 1,121 | 1,476 | 1,537 | 1,683 |
| 廃鉱費用引当金 Provision for offshore well abandonment | 824 | — | — | — | — |
| その他 Other | 58,678 | 57,154 | 49,687 | 50,857 | 94,777 |
| 固定負債 Noncurrent liabilities | 60,784 | 103,262 | 351,599 | 343,143 | 385,904 |
| 社債 Bonds payable | — | — | 30,000 | 40,000 | 85,000 |
| 長期借入金 Long-term loans payable | 3,985 | 2,231 | 136,539 | 136,197 | 132,298 |
| 繰延税金負債 Deferred tax liabilities | 1,661 | 40,909 | 30,705 | 15,663 | 7,317 |
| 退職給付引当金 Provision for retirement benefits | 37,187 | 40,870 | 128,066 | 122,238 | — |
| 退職給付に係る負債 Net defined benefit liability | — | — | — | — | 132,997 |
| 役員退職慰労引当金 Provision for directors' retirement benefits | 48 | 62 | 81 | 36 | — |
| 修繕引当金 Provision for repairs | 16,615 | 17,330 | 17,817 | 22,369 | 23,863 |
| 資産除去債務 Asset retirement obligation | — | 691 | 2,319 | 2,399 | 2,772 |
| その他 Other | 1,286 | 1,168 | 6,070 | 4,239 | 1,655 |
| 純資産の部 Net assets | 248,295 | 359,473 | 288,384 | 294,640 | 262,753 |
| 株主資本 Shareholders' equity | 248,451 | 359,734 | 287,584 | 293,280 | 273,233 |
| 資本金 Capital stock | 35,123 | 35,123 | 35,123 | 35,123 | 35,123 |
| 資本剰余金 Capital surplus | 20,741 | 20,742 | 52,743 | 49,561 | 57,400 |
| 利益剰余金 Retained earnings | 193,234 | 304,566 | 341,684 | 350,736 | 322,911 |
| 自己株式 Treasury stock | (647) | (697) | (141,966) | (142,140) | (142,201) |
| その他の包括利益累計額 Accumulated other comprehensive income | (156) | (261) | (21) | 315 | (11,533) |
| その他有価証券評価差額金 Valuation difference on available-for-sale securities | 5 | (72) | (21) | 315 | 576 |
| 為替換算調整勘定 Foreign currency translation adjustment | (161) | (188) | — | — | — |
| 退職給付に係る調整累計額 Remeasurements of defined benefit plans | — | — | — | — | (12,109) |
| 新株予約権 Minority interests | — | — | — | 72 | 146 |
| 少数株主持分 Minority interests | — | — | 821 | 971 | 907 |
| 負債純資産合計 Total liabilities and net assets | 906,846 | 1,113,517 | 1,385,014 | 1,409,081 | 1,376,212 |

(注) 金額は百万円未満を切り捨てている。

(Note) Amounts shown in truncated millions of yen.

English language of account titles are per the "taxonomy" established by FSA (Financial Services Agency) for use in the XBRL (eXtensible Business Reporting Language) format for financial reporting.

連結損益計算書 Consolidated Statement of Income

Fact Book 2014

1月1日～12月31日 / January 1 through December 31

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|---------------|----------------|---------------|---------------|-----------------|
| 売上高 Net sales | 2,398,718 | 2,677,115 | 2,804,929 | 3,241,150 | 3,451,097 |
| 売上原価 Cost of sales | 2,331,852 | 2,428,148 | 2,711,086 | 3,095,285 | 3,421,654 |
| 売上総利益 Gross profit | 66,865 | 248,966 | 93,843 | 145,864 | 29,442 |
| 販売費・一般管理費 Selling, general and administrative expenses | 33,337 | 32,775 | 66,544 | 93,575 | 102,391 |
| 営業利益(損失) Operating income (loss) | 33,528 | 216,191 | 27,298 | 52,289 | (72,948) |
| 営業外収益 / Non-operating income | | | | | |
| 受取利息 Interest income | 99 | 117 | 90 | 701 | 92 |
| 受取配当金 Dividends income | 80 | 85 | 367 | 126 | 217 |
| 為替差益 Foreign exchange gains | 1,933 | 1,083 | — | — | 880 |
| 持分法による投資利益 Share of profit of entities accounted for using equity method | 1,777 | 345 | — | 2,722 | 791 |
| 受取補償金 Compensation income | — | — | — | — | 292 |
| その他 Other | 61 | 79 | 283 | 269 | 872 |
| 営業外費用 / Non-operating expenses | | | | | |
| 支払利息 Interest expenses | 345 | 299 | 2,116 | 3,207 | 2,791 |
| 為替差損 Foreign exchange losses | — | — | 2,053 | 2,974 | — |
| 持分法による投資損失 Equity in losses of affiliates | — | — | 1,105 | — | — |
| 社債発行費 Bond issuance cost | — | — | 148 | 46 | 208 |
| その他 Other | 123 | 49 | 85 | 64 | 581 |
| 経常利益(損失) Ordinary income (loss) | 37,011 | 217,552 | 22,529 | 49,816 | (73,383) |
| 特別利益 / Extraordinary income | | | | | |
| 固定資産売却益 Gain on sales of noncurrent assets | 1,581 | 1,958 | 1,226 | 858 | 2,200 |
| 負ののれん発生益 Gain on negative goodwill | — | — | — | 134 | — |
| 段階取得に係る差益 Gain on step acquisition | — | — | — | 127 | 431 |
| 合併事業解消に伴う持分戻益 Gain from redemption upon dissolution of a joint venture | — | — | 16,354 | — | — |
| 残余財産分配金 Gain on distribution of residual assets | — | — | 103 | — | — |
| 持分変動利益 Gain on change in equity | 20,174 | — | — | — | — |
| その他 Other | — | 654 | — | — | — |
| 特別損失 / Extraordinary loss | | | | | |
| 減損損失 Impairment loss | 839 | 43 | 63 | 93 | 191 |
| 固定資産除売却損 Loss on sales and retirement of noncurrent assets | 1,527 | 644 | 1,341 | 2,629 | 3,848 |
| 和解金 Settlement package | — | — | — | — | 1,169 |
| その他 Other | — | 545 | — | — | — |
| 税金等調整前当期純利益(損失) Income (loss) before income taxes | 56,400 | 218,933 | 38,809 | 48,212 | (75,961) |
| 法人税・住民税・事業税 Income taxes-current | 956 | 22,459 | 16,611 | 23,377 | 5,940 |
| 法人税等調整額 Income taxes-deferred | 12,570 | 63,693 | (33,085) | 1,785 | (68,030) |
| 少数株主損益調整前当期純利益(損失) Income before minority interests | — | 132,779 | 55,283 | 23,050 | (13,871) |
| 少数株主利益(損失) Minority interests in income (loss) | — | — | 512 | 147 | 104 |
| 当期純利益(損失) Net income (loss) | 42,873 | 132,779 | 54,770 | 22,902 | (13,975) |

(注) 金額は百万円未満を切り捨てている。

(Note) Amounts shown in truncated millions of yen.

English language of account titles are per the "taxonomy" established by FSA (Financial Services Agency) for use in the XBRL (eXtensible Business Reporting Language) format for financial reporting.

連結包括利益計算書

Consolidated Statement of Comprehensive Income

Fact Book 2014

1月1日～12月31日 / January 1 through December 31

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|------|---------|--------|--------|----------|
| 少数株主損益調整前当期純利益 Income before minority interests | | 132,779 | 55,283 | 23,050 | (13,871) |
| その他の包括利益 Other comprehensive income | | | | | |
| その他有価証券評価差額金 Valuation difference on available-for-sale securities | | (78) | 51 | 301 | 259 |
| 持分法適用会社に対する持分相当額 Share of other comprehensive income of associates accounted for using equity method | | (26) | 188 | 37 | 1 |
| その他の包括利益合計 Total other comprehensive income | | (105) | 239 | 338 | 261 |
| 包括利益 Comprehensive income | | 132,674 | 55,523 | 23,388 | (13,609) |
| 内訳 Comprehensive income attributable to | | | | | |
| 親会社株主に係る包括利益 Comprehensive income attributable to owners of parent | | 132,674 | 55,010 | 23,239 | (13,714) |
| 少数株主に係る包括利益 Comprehensive income attributable to minority interests | | — | 512 | 149 | 104 |

(注) 2011年より適用開始。金額は百万円未満を切り捨てている。

(Note) Applied since 2011. Amounts shown in truncated millions of yen.

連結キャッシュ・フロー計算書
Consolidated statement of cash flows

Fact Book 2014

1月1日～12月31日 / January 1 through December 31

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|----------|-----------|-----------|----------|-----------|
| I. 営業活動によるキャッシュ・フロー Net cash provided by operating activities | | | | | |
| 税金等調整前当期純利益(損失) Income (loss) before income taxes and minority interests | 56,400 | 218,933 | 38,809 | 48,212 | (75,961) |
| 減価償却費 Depreciation and amortization | 28,134 | 26,993 | 28,436 | 24,168 | 24,066 |
| のれん償却 Amortization of goodwill | — | — | 8,462 | 16,924 | 17,319 |
| 負ののれん発生益 Gain on negative goodwill | — | — | — | (134) | — |
| 退職給付に係る負債の増減額 Increase (decrease) in liability for retirement benefits | — | — | — | — | (10,626) |
| 減損損失 Impairment loss | 839 | 43 | 63 | 93 | 191 |
| 合併事業解消に伴う持分払戻益 Gain from redemption upon dissolution of a joint venture | — | — | (16,354) | — | — |
| 売上債権の(増)減額 Decrease (increase) in notes and accounts receivable-trade | (19,519) | (30,791) | 18,487 | (28,404) | 83,158 |
| たな卸資産の(増)減額 Decrease (increase) in inventories | (5,142) | (186,872) | (44,645) | (52,499) | 180,809 |
| 仕入債務の増(減)額 Increase (decrease) in notes and accounts payable-trade | 13,245 | 22,305 | 19,781 | 40,865 | (149,884) |
| 未払金の増(減)額 Increase (decrease) in accounts payable-other | 9,091 | (8,447) | 153 | (22,205) | 45,461 |
| その他 Other, net | 8,681 | 2,312 | (2,921) | 1,194 | 4,569 |
| 小計 Subtotal | 91,729 | 44,476 | 50,271 | 28,215 | 119,102 |
| 利息・配当金の受取額 Interest and dividends income received | 691 | 1,222 | 1,240 | 1,681 | 1,152 |
| 利息の支払額 Interest expenses paid | (354) | (296) | (2,328) | (2,851) | (2,699) |
| 早期割増退職金の支払額 Payments for early extra retirement payments | (240) | (1) | — | — | — |
| 和解金の支払額 Settlement package paid | — | — | — | — | (1,169) |
| 法人税等の還付額 Income taxes refund | 181 | 7,206 | 87 | 28,628 | 4,554 |
| 法人税等の支払額 Income taxes paid | (8,701) | (1,533) | (51,154) | (11,362) | (21,336) |
| 補償金の受取額 Proceeds from compensation | — | — | — | — | 292 |
| 営業活動によるキャッシュ・フロー Net cash provided by operating activities | 83,305 | 51,074 | (1,884) | 44,310 | 99,896 |
| II. 投資活動によるキャッシュ・フロー Net cash provided by investing activities | | | | | |
| 有形固定資産の取得による支出 Purchase of property, plant and equipment | (19,265) | (12,317) | (13,161) | (12,490) | (24,440) |
| 有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment | 2,613 | 2,431 | 2,426 | 2,461 | 3,565 |
| 無形固定資産の取得による支出 Purchase of intangible assets | (427) | (613) | (4,898) | (3,159) | (3,336) |
| 無形固定資産の売却による収入 Proceeds from sales of intangible assets | — | 30 | 323 | 0 | 0 |
| 残余財産の分配による収入 Proceeds from distribution of residual assets | — | — | 103 | — | — |
| 出資金の回収による収入 Collection of investments in capital | — | — | 50,099 | — | — |
| 投資有価証券の取得による支出 Purchase of investment securities | — | — | — | — | (2,727) |
| 長期貸付けによる支出 Payments of long-term loans receivable | (5) | (9) | (9) | (15) | (29) |
| 長期貸付金の回収による収入 Collection of long-term loans receivable | 141 | 127 | 110 | 98 | 83 |
| 連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of investments in subsidiaries resulting in change in scope of consolidation | — | — | — | (1,164) | (25,503) |
| 連結の範囲の変更を伴う子会社持分の取得による支出 Acquisition of share capital of a subsidiary resulting in change in scope of consolidation | — | — | (380,788) | — | — |
| その他 Other, net | — | — | — | — | — |
| 投資活動によるキャッシュ・フロー Net cash provided by investing activities | (16,943) | (10,351) | (345,794) | (14,270) | (52,388) |

(注) 金額は百万円未満を切り捨てている。

(Note) Amounts shown in truncated millions of yen.

English language of account titles are per the "taxonomy" established by FSA (Financial Services Agency) for use in the XBRL (eXtensible Business Reporting Language) format for financial reporting.

連結キャッシュ・フロー計算書
Consolidated statement of cash flows

Fact Book 2014

1月1日～12月31日 / January 1 through December 31

(百万円 / Million Yen)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|----------|----------|----------|----------|----------|
| Ⅲ. 財務活動によるキャッシュ・フロー Net cash provided by financing activities | | | | | |
| 短期貸付金の純(増)減額 Net decrease (increase) in short-term loans receivable | (9,272) | (29,496) | 49,043 | — | — |
| 短期借入金の純増(減)額 Net increase (decrease) in short-term loans payable | (33,793) | 12,026 | 101,336 | 17,463 | (38,874) |
| 長期借入れによる収入 Proceeds from long-term loans payable | — | — | 175,000 | 50,000 | 79,000 |
| 長期借入金の返済による支出 Repayment of long-term loans payable | (1,754) | (1,754) | (40,692) | (54,147) | (86,040) |
| コマーシャルペーパーの純増(減)額 Increase (decrease) in commercial paper | — | — | 64,000 | (34,000) | (15,000) |
| 社債の償還による支出 Redemption of bonds | — | — | — | — | (1,000) |
| 社債の発行による収入 Proceeds from issuance of bonds | — | — | 29,851 | 9,953 | 44,791 |
| 自己株式の取得による支出 Purchase of treasury stock | (132) | (58) | (25) | (178) | (63) |
| 自己株式の売却による収入 Proceeds from sales of treasury stock | 21 | 9 | 17 | 5 | 3 |
| 配当金の支払額 Cash dividend paid | (21,452) | (21,447) | (17,649) | (13,850) | (13,845) |
| 少数株主への配当金の支払額 Cash dividends paid to minority shareholders | — | — | (114) | — | (559) |
| 少数株主への払戻による支出 Repayments to minority shareholders | — | — | — | — | (240) |
| 財務活動によるキャッシュ・フロー Net cash provided by financing activities | (66,382) | (40,721) | 360,767 | (24,753) | (31,828) |
| Ⅳ. 現金および現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents | (11) | — | — | | 713 |
| Ⅴ. 現金および現金同等物の増減額 Net increase (decrease) in cash and cash equivalents | (32) | 1 | 13,089 | 5,286 | 16,392 |
| Ⅵ. 現金および現金同等物の期首残高 Cash and cash equivalents at beginning of period | 789 | 278 | 280 | 13,369 | 18,655 |
| Ⅶ. 現金および現金同等物の期末残高 Cash and cash equivalents at end of period | 278 | 280 | 13,369 | 18,655 | 35,048 |

(注) 金額は百万円未満を切り捨てている。

(Note) Amounts shown in truncated millions of yen.

English language of account titles are per the "taxonomy" established by FSA (Financial Services Agency) for use in the XBRL (eXtensible Business Reporting Language) format for financial reporting.

2014年12月31日現在 / As of December 31, 2014

| | |
|----------------------------|--|
| 社名 Company name | 東燃ゼネラル石油株式会社 TonenGeneral Sekiyu K.K. |
| 証券コード Securities code | 5012(東証1部上場) 5012 (Tokyo Stock Exchange, First Section) |
| 設立 Established | 1947年7月26日 July 26, 1947 |
| 資本金 Paid-in capital | 35,123,100,900 円 35,123,100,900 Yen |
| 事業内容 Business | 原油・石油製品・石油化学製品等の輸入、輸送、精製、販売事業 Importing, shipping, refining and marketing of crude oil, petroleum products, chemical products and related products |
| 事業年度 Business year | 1月1日から12月31日 From January 1 to December 31 |
| 本社 Head Office | 〒108-8005 東京都港区港南一丁目8番15号 Tel: 03-5495-6000 (代表) 1-8-15 Kohnan, Minato-ku, Tokyo 108-8005, Japan Tel: +81-3-5495-6000 |
| 株式の状況 Stock Information | 発行する株式総数: 880,937,982 株 Number of shares authorized to be issued: 880,937,982 shares |
| | 発行済株式総数: 565,182,000 株 Number of shares issued: 565,182,000 shares |
| | 1単元の株式数: 1,000 株 Number of shares constituting one voting / trading unit: 1,000 shares |
| | 株主数: 45,267 名 Number of Shareholders: 45,267 |
| 株主名簿管理人 Registrar | 三菱UFJ信託銀行株式会社 Mitsubishi UFJ Trust and Banking Corporation [本店所在地] [Head office] 〒100-8212 東京都千代田区丸の内一丁目4番5号 03-5391-1900 4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-8212, Japan Tel: +813-5391-1900 [同連絡先] [Contact Information] 証券代行部 〒137-8081 東京都江東区東砂七丁目10番11号 0120-232-711(フリーダイヤル) Corporate Agency Division 10-11, Higashisuna 7-chome, Koto-ku, Tokyo 137-8081, Japan |