



May 15, 2014

TonenGeneral Sekiyu, K.K.  
(Stock Code: 5012 Tokyo Stock Exchange)  
Representative Director, President  
Jun Mutoh  
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### **Terms of Issuance of Stock Options (Stock Acquisition Rights) Determined**

The following information was finalized today pertaining to the value of stock options (stock acquisition rights) issued in accordance with a resolution by the Board of Directors on April 24, 2014 and disclosed in the Company's press release of that same date.

Value of stock acquisition rights

83,100 yen per stock acquisition right (831 yen per share)

#### References from April 24 disclosure:

- Class and number of shares to be issued upon exercise of stock acquisition rights: 100 shares of common stock of the Company per stock acquisition right.
- Amount of assets to be contributed upon the exercise of stock acquisition rights: 100 yen per stock acquisition right (one (1) yen per share).
- Number of stock acquisition rights to be issued: 891

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*[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]*